



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

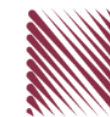
24th October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, October 24, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,618.04	-85.70	-1.28%	-9.24%	7,660.99	6,561.86	39.17	1.59	30.12	4.21
Premier Index	7,213.91	-78.24	-1.07%	-11.11%	8,592.03	7,176.53	29.82	1.82	31.93	4.74
Main Index	5,531.89	-114.07	-2.02%	-1.16%	5,810.63	5,334.33	9.34	0.86	24.32	2.52
NIC 50 Index	8,343.79	-117.32	-1.39%	-8.15%	9,634.57	8,510.92	29.12	1.82	31.93	4.74

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	41.59	120.27
Premier Index	34.39	73.81
Main Index	7.19	46.45
NIC 50 Index	39.60	97.57

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	32	65	53
Premier Index	4	15	6
Main Index	28	50	47
NIC 50 Index	10	27	13

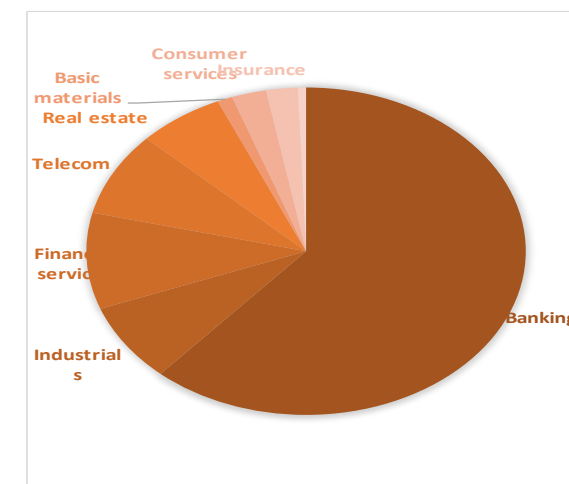
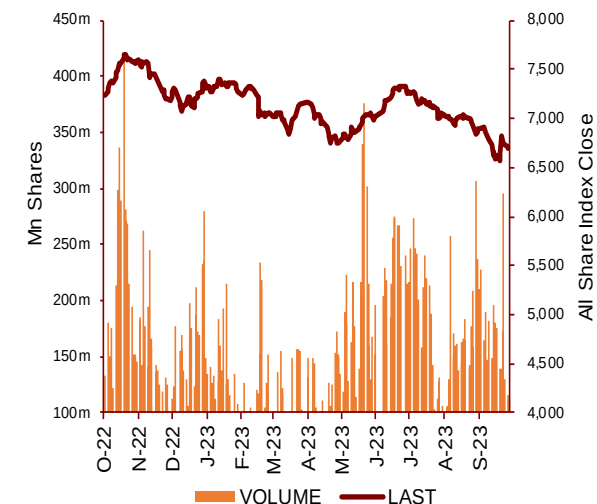
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.021	186	8.95%
Arkan Al Kuwait Real Estate	0.087	381	6.49%
UniCap Investment and Finance	0.047	1,045	5.80%
Real Estate Trade Centers	0.047	3,360	4.70%
Al-Arabiya Real Estate	0.052	416,857	4.01%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Commercial Bank of Kuwait	0.603	8,164	-9.60%
Gulf Franchising Holding	0.051	587	-9.57%
Kuwait National Cinema	1.078	220	-8.88%
First Investment	0.041	24,020	-7.43%
Gulf North Africa Holding	0.187	438,520	-6.97%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.696	15.74	-1.42%
National Bank of Kuwait	0.874	3.60	-1.58%
IFA Hotels and Resorts	0.301	1.49	1.01%
Gulf Cable and Electrical Indu	1.172	1.42	1.91%
Boubyan Bank	0.594	1.39	-0.34%

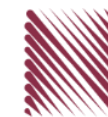
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.696	22.40	-1.42%
Al-Arabiya Real Estate	0.052	8.12	4.01%
National Industries Group Ho	0.191	6.95	-2.55%
Gulf Bank	0.247	4.87	-1.20%
IFA Hotels and Resorts	0.301	4.85	1.01%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,603.64	-27.110	-1.66%	-9.1%	1,878.3	1,588.7	23.747	1.13	18.02	2.92
Industrials	887.13	2.150	0.24%	-18.0%	1,153.2	871.3	2.994	0.93	25.99	3.05
Financial services	1,189.28	-11.380	-0.95%	-4.5%	1,389.2	1,155.2	3.666	0.96	43.13	2.63
Telecom	1,052.09	-15.770	-1.48%	-9.6%	1,267.2	1,019.4	3.204	1.17	11.00	3.67
Real estate	1,162.80	-4.700	-0.40%	-3.4%	1,288.6	1,071.7	2.447	0.68	23.39	1.84
Basic materials	764.97	-18.110	-2.31%	-9.5%	980.0	776.5	0.431	1.48	8.40	12.41
Consumer services	588.08	0.000	0.00%	22.5%	629.9	437.7	0.983	2.61	11.93	2.77
Insurance	2,242.46	7.150	0.32%	44.1%	2,254.5	1,481.4	0.894	1.01	16.20	4.47
Health care	469.66	0.000	0.00%	1.7%	487.2	397.7	0.233	-0.66	12.01	1.81
Energy	915.23	-20.810	-2.22%	-17.8%	1,242.7	893.6	0.186	0.71	8.96	2.30
Utilities	457.89	-2.640	-0.57%	-6.9%	547.4	447.4	0.191	1.57	14.03	6.86
Consumer goods	1,487.15	-10.960	-0.73%	0.8%	1,760.6	1,351.5	0.178	1.10	74.19	1.20
Technology	589.27	0.000	0.00%	-15.4%	800.3	524.5	0.008	0.73	NM	-
	6,618.04	-85.70	-1.28%	-9.2%	7,661.0	6,561.9	39.17	1.59	30.12	4.21



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



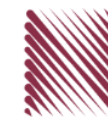
Premier Market

Tuesday, October 24, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.874	-0.014	-1.58%	1.65	12.74	3.81	6,931	-3%	-15%	3.60	4.07	13.4%	1.7%	1.089	0.838	23.24%
Kuwait Finance House	0.696	-0.010	-1.42%	1.78	17.19	2.38	10,203	-5%	-7%	15.74	22.40	14.9%	2.4%	0.805	0.696	34.21%
Mobile Telecommunications	0.473	-0.008	-1.66%	1.65	9.74	7.28	2,047	-2%	-16%	1.01	2.11	17.3%	5.4%	0.629	0.455	6.86%
Boubyan Bank	0.594	-0.002	-0.34%	2.39	36.67	0.95	2,354	-2%	-21%	1.39	2.33	6.7%	0.8%	0.801	0.579	7.89%
Agility Public Warehousing	0.526	0.004	0.77%	0.71	19.52	0.00	1,343	-6%	-27%	0.94	1.79	4.1%	2.9%	0.820	0.509	4.50%
Mabanee Co.	0.828	0.000	0.00%	1.85	17.28	1.60	1,090	0%	4%	0.59	0.71	11.1%	5.5%	0.894	0.680	3.65%
Gulf Bank	0.247	-0.003	-1.20%	1.13	11.95	3.78	830	-5%	-17%	1.21	4.87	9.7%	1.0%	0.336	0.244	2.78%
Burgan Bank	0.167	-0.001	-0.60%	0.65	16.94	4.54	576	-8%	-20%	0.11	0.68	3.8%	0.7%	0.229	0.167	1.93%
Human Soft Holding	3.031	-0.067	-2.16%	3.69	8.89	12.30	387	-2%	-10%	0.28	0.09	40.5%	32.8%	3.845	2.972	1.30%
Warba Bank	0.179	0.000	0.00%	0.97	25.28	1.63	369	-3%	-22%	0.34	1.93	3.9%	0.4%	0.250	0.177	1.24%
Boubyan Petrochemical	0.620	-0.019	-2.97%	1.32	11.61	9.39	331	-11%	-23%	0.78	1.25	11.1%	6.2%	0.856	0.617	1.11%
Kuwait Projects Company Holding	0.111	-0.001	-0.89%	0.65	27.75	0.00	505	-5%	-1%	0.28	2.50	1.9%	0.2%	0.147	0.099	1.69%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.57	14.03	6.86	191	-5%	-7%	0.02	0.13	12.4%	2.9%	0.208	0.170	0.64%
National Industries Group Holding	0.191	-0.005	-2.55%	0.91	135.46	2.43	431	-4%	-8%	1.35	6.95	0.8%	1.2%	0.240	0.181	1.45%
Boursa Kuwait Securities Co	1.753	-0.002	-0.11%	6.19	22.41	4.84	352	-5%	-15%	0.29	0.16	32.3%	19.1%	2.410	1.652	1.18%
Kuwait International Bank	0.153	0.000	0.00%	0.58	15.90	2.39	235	1%	-15%	0.20	1.32	3.0%	0.5%	0.195	0.147	0.79%
Jazeera Airways	1.468	0.023	1.59%	10.20	17.03	5.40	323	1%	-23%	0.38	0.26	61.1%	7.0%	2.200	1.405	1.08%
Alafco Aviation Lease and Finance	0.164	0.000	0.00%	0.72	NM	0.00	156	-2%	-19%	0.01	0.09	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.503	0.000	0.00%	1.49	74.19	2.39	156	-1%	28%	0.36	0.71	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.172	0.022	1.91%	1.09	13.10	5.22	244	0%	-4%	1.42	1.21	8.3%	NM	1.340	0.999	0.82%
National Investments	0.210	-0.003	-1.41%	0.95	164.06	13.15	167	-8%	-11%	0.34	1.62	0.5%	0.2%	0.292	0.183	0.56%
Alimtiiaz Investment Group	0.055	0.000	-0.18%	0.35	NM	16.33	56	-16%	-27%	0.04	0.65	-2.0%	-0.6%	0.087	0.053	0.19%
Kuwait Real Estate	0.163	0.000	0.00%	1.16	15.01	1.79	150	-1%	55%	0.11	0.66	7.9%	2.9%	0.170	0.100	0.50%
Integrated Holding	0.444	0.007	1.60%	1.85	35.86	3.43	112	2%	20%	0.37	0.85	5.1%	3.3%	0.477	0.321	0.38%
ALI ALGanim	1.040	-0.006	-0.57%	7.97	11.85	6.60	285	-10%	29%	0.36	0.34	35.1%	14.5%	1.287	0.783	0.96%
Kuwait Investment	0.122	-0.002	-1.61%	4.86	8.65	4.03	64	-5%	-20%	0.05	0.41	6.6%	4.2%	0.156	0.110	0.21%
Arzan Financial Group for Financing and Investment	0.171	0.000	0.00%	5.58	32.45	2.29	139	-6%	52%	0.54	3.17	3.7%	3.1%	0.195	0.099	0.47%
Aayan Leasing and Investment	0.153	0.001	0.66%	5.40	8.98	4.93	102	-5%	15%	0.27	1.74	12.6%	8.4%	0.171	0.121	0.34%
Commercial Real Estate	0.098	0.000	0.00%	4.91	17.87	2.97	174	-1%	2%	0.35	3.51	3.4%	2.0%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.767	0.006	0.79%	6.29	22.72	2.63	138	4%	25%	1.38	1.81	8.9%	3.6%	0.785	0.566	0.46%
GFH Financial Group	0.075	0.000	-0.53%	5.20	8.42	6.46	260	-6%	-1%	0.26	3.48	10.5%	1.2%	0.095	0.069	0.87%
Total		-78.24	-1.07%	1.82	31.93	4.74	29,824	-3.7%	-11.1%	31.54	59.35					100%

DAILY MARKET COVERAGE REPORT

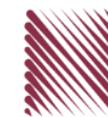
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.874	-0.014	-1.58%	1.65	12.7	3.81	6,931	-2.9%	-14.9%	13.4%	1.7%
Kuwait Finance House	0.696	-0.010	-1.42%	1.78	17.2	2.38	10,203	-4.5%	-7.0%	14.9%	2.4%
Mobile Telecommunications	0.473	-0.008	-1.66%	1.65	9.7	7.28	2,047	-2.5%	-16.0%	17.3%	5.4%
Boubyan Bank	0.594	-0.002	-0.34%	2.39	36.7	0.95	2,354	-1.7%	-21.1%	6.7%	0.8%
Agility Public Warehousing	0.526	0.004	0.77%	0.71	19.5	0.00	1,343	-5.7%	-26.9%	4.1%	2.9%
Mabanee Co.	0.828	0.000	0.00%	1.85	17.3	1.60	1,090	0.5%	3.5%	11.1%	5.5%
Gulf Bank	0.247	-0.003	-1.20%	1.13	11.9	3.78	830	-5.5%	-16.9%	9.7%	1.0%
Burgan Bank	0.167	-0.001	-0.60%	0.65	16.9	4.54	576	-8.2%	-19.9%	3.8%	0.7%
Human Soft Holding	3.031	-0.067	-2.16%	3.69	8.9	12.30	387	-2.4%	-9.6%	40.5%	32.8%
Warba Bank	0.179	0.000	0.00%	0.97	25.3	1.63	369	-3.2%	-21.5%	3.9%	0.4%
Boubyan Petrochemical	0.620	-0.019	-2.97%	1.32	11.6	9.39	331	-10.5%	-22.5%	11.1%	6.2%
Kuwait Projects Company Holding	0.111	-0.001	-0.89%	0.65	27.8	0.00	505	-5.1%	-0.9%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.57	14.0	6.86	191	-5.4%	-7.4%	12.4%	2.9%
National Industries Group Holding	0.191	-0.005	-2.55%	0.91	135.5	2.43	431	-4.5%	-7.6%	0.8%	1.2%
Boursa Kuwait Securities Co	1.753	-0.002	-0.11%	6.19	22.4	4.84	352	-4.7%	-14.6%	32.3%	19.1%
Kuwait International Bank	0.153	0.000	0.00%	0.58	15.9	2.39	235	1.3%	-14.6%	3.0%	0.5%
Jazeera Airways	1.468	0.023	1.59%	10.20	17.0	5.40	323	1.2%	-22.7%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.164	0.000	0.00%	0.72	NM	0.00	156	-2.4%	-19.2%	-16.4%	-3.6%
Mezzan Holding	0.503	0.000	0.00%	1.49	74.2	2.39	156	-1.0%	28.0%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.172	0.022	1.91%	1.09	13.1	5.22	244	0.2%	-3.5%	8.3%	6.4%
National Investments	0.210	-0.003	-1.41%	0.95	164.1	13.15	167	-7.9%	-11.4%	0.5%	0.2%
Alimtiiaz Investment Group	0.055	0.000	-0.18%	0.35	NM	16.33	56	-15.5%	-26.6%	-2.0%	-0.6%
Kuwait Real Estate	0.163	0.000	0.00%	1.16	15.0	1.79	150	-1.2%	55.5%	7.9%	2.9%
Integrated Holding	0.444	0.007	1.60%	1.85	35.9	3.43	112	2.1%	20.0%	5.1%	3.3%
ALI ALGanim	1.040	-0.006	-0.57%	3.67	11.8	6.60	285	-9.9%	29.2%	35.1%	14.5%
Kuwait Investment	0.122	-0.002	-1.61%	0.56	8.6	4.03	64	-5.4%	-19.7%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.171	0.000	0.00%	1.28	32.4	2.29	139	-5.5%	51.7%	3.7%	3.1%
Aayan Leasing and Investment	0.153	0.001	0.66%	1.10	9.0	4.93	102	-5.0%	15.0%	12.6%	8.4%
Commercial Real Estate	0.098	0.000	0.00%	0.61	17.9	2.97	174	-0.6%	2.2%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.767	0.006	0.79%	1.99	22.7	2.63	138	3.8%	25.1%	8.9%	3.6%
GFH Financial Group	0.075	0.000	-0.53%	0.90	8.4	6.46	260	-5.5%	-1.3%	10.5%	1.2%
Total		-78.24	-1.07%	1.82	31.93	4.74	29,539	-3.7%	-11.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,214	-78.24	-1.07%	7,571	7,820	40	29,539	-3.7%	-10.7%	8,592	7,177

Top 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.172	0.022	1.91%	1.185	1.185	48	244	0.2%	-3.5%	1.340	0.999
Integrated Holding	0.444	0.007	1.60%	0.431	0.396	48	112	2.1%	20.0%	0.477	0.321
Jazeera Airways	1.468	0.023	1.59%	1.559	1.754	47	323	1.2%	-22.7%	2.200	1.405
Agility Public Warehousing	0.526	0.004	0.77%	0.560	0.602	38	1,343	-5.7%	-26.9%	0.820	0.509
Mabanee Co.	0.828	0.000	0.00%	0.844	0.794	33	1,090	0.5%	3.5%	0.894	0.680

Middel Performrs (Today`s Price Change)

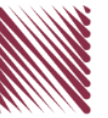
Warba Bank	0.179	0.000	0.00%	0.191	0.213	36	369	-3.2%	-21.5%	0.250	0.177
Kuwait International Bank	0.153	0.000	0.00%	0.157	0.169	50	235	1.3%	-14.6%	0.195	0.147
Kuwait Real Estate	0.163	0.000	0.00%	0.163	0.126	44	150	-1.2%	55.5%	0.170	0.100
Alafco Aviation Lease and Finance	0.164	0.000	0.00%	0.171	0.188	31	156	-2.4%	-19.2%	0.220	0.162
Boursa Kuwait Securities Co	1.753	-0.002	-0.11%	1.882	1.900	44	352	-4.7%	-14.6%	2.410	1.652
Alimtiarz Investment Group	0.055	0.000	-0.18%	0.064	0.064	18	56	-15.5%	-26.6%	0.087	0.053
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	0.188	0.186	29	191	-5.4%	-7.4%	0.208	0.170
ALI ALGanim	1.040	-0.006	-0.57%	0.100	0.100	12	285	-9.9%	29.2%	1.210	0.996
Burgan Bank	0.167	-0.001	-0.60%	0.186	0.202	20	576	-8.2%	-19.9%	0.229	0.167
Gulf Bank	0.247	-0.003	-1.20%	0.254	0.271	30	830	-5.5%	-16.9%	0.336	0.244
National Investments	0.210	-0.003	-1.41%	0.226	0.230	36	167	-7.9%	-11.4%	0.292	0.183
Kuwait Finance House	0.696	-0.010	-1.42%	0.735	0.748	34	10,203	-4.5%	-7.0%	0.805	0.696

Bottom 5 Performrs (Today`s Price Change)

National Bank of Kuwait	0.874	-0.014	-1.58%	0.903	0.969	47	6,931	-2.9%	-14.9%	1.089	0.838
Mobile Telecommunications	0.473	-0.008	-1.66%	0.496	0.528	48	2,047	-2.5%	-16.0%	0.629	0.455
Human Soft Holding	3.031	-0.067	-2.16%	3.182	3.415	44	387	-2.4%	-9.6%	3.845	2.972
National Industries Group Holding	0.191	-0.005	-2.55%	0.212	0.204	44	431	-4.5%	-7.6%	0.240	0.181
Boubyan Petrochemical	0.620	-0.019	-2.97%	0.700	0.756	5	331	-10.5%	-22.5%	0.856	0.617

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.874	-0.014	-1.58%	1.65	12.74	3.81	6,931	-2.9%	-14.9%	3.60	4.07	13.4%	1.7%	1.089	0.838	17.70%
Kuwait Finance House	0.696	-0.010	-1.42%	1.78	17.19	2.38	10,203	-4.5%	-7.0%	15.74	22.40	14.9%	2.4%	0.805	0.696	26.05%
Boubyan Bank	0.594	-0.002	-0.34%	2.39	36.67	0.95	2,354	-1.7%	-21.1%	1.39	2.33	6.7%	0.8%	0.801	0.579	6.01%
Commercial Bank of Kuwait	0.603	-0.064	-9.60%	1.68	11.61	3.67	1,141	-12.0%	20.6%	0.01	0.01	13.2%	2.3%	0.730	0.447	2.91%
Gulf Bank	0.247	-0.003	-1.20%	1.13	11.95	3.78	830	-5.5%	-16.9%	1.21	4.87	9.7%	1.0%	0.336	0.244	2.12%
Burgan Bank	0.167	-0.001	-0.60%	0.65	16.94	4.54	576	-8.2%	-19.9%	0.11	0.68	3.8%	0.7%	0.229	0.167	1.47%
Ahli United Bank	0.263	-0.003	-1.13%	0.87	18.31	3.01	592	2.4%	-7.4%	0.05	0.19	4.8%	0.9%	0.300	0.241	1.51%
Warba Bank	0.179	0.000	0.00%	0.97	25.28	1.63	369	-3.2%	-21.5%	0.34	1.93	3.9%	0.4%	0.250	0.177	0.94%
Al Ahli Bank of Kuwait	0.219	0.001	0.46%	0.71	13.63	3.40	517	-10.2%	-27.1%	0.56	2.51	5.2%	0.6%	0.332	0.211	1.32%
Kuwait International Bank	0.153	0.000	0.00%	0.58	15.90	2.39	235	1.3%	-14.6%	0.20	1.32	3.0%	0.5%	0.195	0.147	0.60%
Total Banking Sector - 10 Companies							23,747			23.21	40.31					60.64%

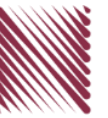
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.620	-0.019	-2.97%	1.32	11.61	9.39	331	-10.53%	-22.50%	0.78	1.25	11.1%	6.2%	0.856	0.617	0.84%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.404	-0.001	-0.25%	2.21	4.38	26.51	26	2.28%	52.98%	0.00	0.01	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							431			0.79	1.26					1.10%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.503	0.000	0.00%	1.49	74.19	2.39	156	-1.0%	28.0%	0.36	0.71	2.0%	1.1%	0.540	0.345	0.40%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	-5.6%	-6.4%	0.00	0.01	-11.1%	-5.9%	0.130	0.091	0.06%
Total Consumer Goods - 2 Companies							178			0.36	0.72					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.468	0.023	1.59%	10.20	17.03	5.40	323	1.2%	-22.7%	0.38	0.26	61.1%	7.0%	2.200	1.405	0.82%
Kuwait National Cinema	1.078	-0.105	-8.88%	1.24	12.06	5.07	100	-6.3%	13.5%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.25%
Oula Fuel Marketing	0.143	0.000	0.00%	0.87	12.68	3.50	58	-1.4%	-1.4%	0.00	0.01	6.9%	3.5%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.141	-0.001	-0.70%	0.81	12.78	3.52	57	0.0%	-5.4%	0.00	0.02	6.4%	4.6%	0.168	0.120	0.15%
Sultan Center Food Products	0.102	-0.001	-0.97%	0.42	NM	0.00	29	0.0%	-6.4%	0.00	0.04	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.018	-0.001	-3.23%	0.18	1.37	0.00	3	-22.6%	-22.4%	0.03	1.75	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.301	0.003	1.01%	11.08	17.36	0.00	55	-4.1%	205.9%	1.49	4.85	64.9%	1.8%	0.334	0.058	0.14%
Kuwait Resorts	0.073	0.000	0.00%	0.48	12.93	4.00	14	-1.5%	-7.4%	0.00	0.00	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.111	-0.001	-0.89%	0.91	8.58	5.36	12	-1.8%	0.0%	0.00	0.01	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.171	-0.003	-1.72%	1.36	11.66	2.61	32	-3.4%	-22.9%	0.16	0.91	12.2%	9.4%	0.230	0.166	0.08%
Kuwait Hotels	0.190	0.000	0.00%	1.92	11.52	0.00	11	-4.0%	7.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.040	-0.006	-0.57%	3.67	11.85	6.60	285	-9.9%	nm	0.36	0.34	35.1%	14.5%	1.287	0.783	0.73%
Total Consumer Services - 13 Companies							983			2.42	8.19					2.51%

DAILY MARKET COVERAGE REPORT

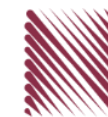
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.271	-0.003	-1.09%	2.61	5.35	12.29	305	-0.7%	-27.9%	0.02	0.06	38.9%	13.6%	0.392	0.258	0.78%
Kuwait Projects Company Holding	0.111	-0.001	-0.89%	0.65	27.75	0.00	505	-5.1%	-0.9%	0.28	2.50	1.9%	0.2%	0.147	0.099	1.29%
National Industries Group Holding	0.191	-0.005	-2.55%	0.91	135.46	2.43	431	-4.5%	-7.6%	1.35	6.95	0.8%	1.2%	0.240	0.181	1.10%
Boursa Kuwait Securities Co	1.753	-0.002	-0.11%	6.19	22.41	4.84	352	-4.7%	-14.6%	0.29	0.16	32.3%	19.1%	2.410	1.652	0.90%
GFH Financial Group	0.075	0.000	-0.53%	0.90	8.42	6.46	260	-5.5%	-1.3%	0.26	3.48	10.5%	1.2%	0.095	0.069	0.66%
National Investments	0.210	-0.003	-1.41%	0.95	164.06	13.15	167	-7.9%	-11.4%	0.34	1.62	0.5%	0.2%	0.292	0.183	0.43%
Tamdeen Investment	0.500	0.000	0.00%	0.52	12.97	2.40	167	-2.9%	-18.0%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.43%
Alimtiq Investment Group	0.055	0.000	-0.18%	0.35	NM	16.33	56	-15.5%	-26.6%	0.04	0.65	-2.0%	-0.6%	0.087	0.053	0.14%
Commercial Facilities	0.155	-0.001	-0.64%	0.51	11.96	10.26	79	-4.3%	-13.4%	0.00	0.03	4.2%	2.4%	0.199	0.153	0.20%
Aayan Leasing and Investment	0.153	0.001	0.66%	1.10	8.98	4.93	102	-5.0%	15.0%	0.27	1.74	12.6%	8.4%	0.171	0.121	0.26%
Kuwait Investment	0.122	-0.002	-1.61%	0.56	8.65	4.03	64	-5.4%	-19.7%	0.05	0.41	6.6%	4.2%	0.156	0.110	0.16%
Noor Financial Investment	0.174	-0.001	-0.57%	1.01	3.05	2.86	89	3.0%	-1.7%	0.08	0.45	34.1%	25.2%	0.205	0.141	0.23%
Arzan Financial Group for Financing and Investment	0.171	0.000	0.00%	1.28	32.45	2.29	139	-5.5%	51.7%	0.54	3.17	3.7%	3.1%	0.195	0.099	0.36%
Kuwait Financial Centre	0.097	-0.001	-0.61%	0.48	NM	5.10	49	-2.0%	-7.2%	0.01	0.10	-0.9%	0.6%	0.120	0.092	0.12%
Gulf Investment House	0.388	0.006	1.57%	3.58	95	0.00	158	-0.3%	-1.8%	0.18	0.46	3.8%	4.3%	0.464	0.323	0.40%
Arabi Group Holdings	0.537	-0.012	-2.19%	3.77	NM	0.00	186	5.7%	124.9%	0.41	0.76	-13.5%	-1.5%	0.567	0.196	0.47%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.75	NM	0.00	19	-1.6%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.05%
Privatization Holding	0.031	0.000	-1.26%	0.30	NM	0.00	19	1.9%	-12.8%	0.00	0.03	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.045	-0.001	-2.20%	0.46	NM	0.00	36	-5.9%	-18.2%	0.08	1.75	-4.8%	-4.7%	0.063	0.038	0.09%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.73	28.73	5.00	36	10.0%	3.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.09%
Securities House	0.056	0.000	0.00%	0.55	NM	0.00	22	-8.2%	-22.8%	0.01	0.22	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.091	0.001	1.22%	0.53	32.38	11.12	31	-4.7%	-11.7%	0.01	0.07	1.6%	0.7%	0.115	0.086	0.08%
First Investment	0.041	-0.003	-7.43%	0.75	NM	0.00	18	-1.6%	-34.7%	0.02	0.56	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.076	-0.006	-6.79%	0.00	NM	0.00	22	-6.2%	-14.1%	0.00	0.02	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.077	0.000	0.26%	0.77	32.17	6.49	36	-27.5%	-8.1%	0.01	0.13	2.4%	2.3%	0.117	0.072	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.76	159.80	0.00	17	-6.2%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.039	-0.001	-3.01%	0.61	NM	0.00	8	-15.7%	-35.4%	0.00	0.06	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.55	8.77	5.22	15	1.8%	-2.0%	0.00	0.00	6.4%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.027	0.000	0.74%	0.80	NM	0.00	12	-1.5%	-0.4%	0.00	0.01	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.064	0.000	0.00%	0.50	NM	0.00	20	8.5%	-1.5%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.108	-0.002	-1.82%	0.65	15.32	4.50	25	-10.7%	-16.1%	0.11	0.97	4.2%	2.9%	0.135	0.099	0.06%
Osoul Investment	0.094	0.000	0.21%	0.79	5.79	6.40	12	3.3%	-3.9%	0.00	0.00	14.0%	10.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.047	0.003	5.80%	0.54	55.76	0.00	11	6.3%	-22.2%	0.00	0.02	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.059	0.000	0.00%	0.54	14.28	0.00	12	-2.5%	-5.3%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.187	-0.014	-6.97%	1.72	59.40	0.00	20	22.9%	10.7%	0.44	2.25	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.195	-0.003	-1.52%	1.15	8.33	0.00	49	-9.7%	96.8%	0.21	1.07	14.5%	6.2%	0.225	0.079	0.12%
Credit Rating and Collection	0.021	0.002	8.95%	0.69	22.02	0.00	3	-8.0%	-5.0%	0.00	0.01	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.018	-0.001	-6.22%	0.61	NM	0.00	6	-18.2%	74.0%	0.03	1.63	-0.2%	-0.2%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.030	0.001	1.72%	0.22	64.13	0.00	5	-13.5%	-22.4%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.122	0.002	1.67%	0.32	NM	0.00	4	-8.3%	54.4%	0.00	0.04	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.107	-0.002	-1.83%	1.15	84.92	0.00	32	-8.5%	-3.6%	0.23	2.13	1.6%	1.0%	0.132	0.107	0.08%
Al Deera Holding	0.204	0.000	0.00%	1.49	41.89	0.00	19	2.0%	27.5%	0.00	0.00	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.103	-0.002	-1.90%	1.28	23.68	0.00	39	-1.9%	-3.7%	0.16	1.52	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.051	-0.005	-9.57%	0.99	77.27	0.00	2	-9.1%	-43.3%	0.00	0.01	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,658			5.44	35.07					9.34%

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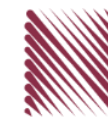


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.41%
Advanced Technology	0.421	0.000	0.00%	0.88	10.04	4.75	63	-4.1%	-4.3%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.526	0.004	0.77%	0.71	19.52	0.00	1,343	-5.7%	-26.9%	0.94	1.79	4.1%	2.9%	0.820	0.509	3.43%
Human Soft Holding	3.031	-0.067	-2.16%	3.69	8.89	12.30	387	-2.4%	-9.6%	0.28	0.09	40.5%	32.8%	3.845	2.972	0.99%
Alafco Aviation Lease and Finance	0.164	0.000	0.00%	0.72	NM	0.00	156	-2.4%	-19.2%	0.01	0.09	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.148	-0.001	-0.67%	0.56	25.00	3.36	106	-8.0%	-33.6%	0.07	0.48	2.2%	1.4%	0.235	0.147	0.27%
Gulf Cable and Electrical Industries Group	1.172	0.022	1.91%	1.09	13.10	5.22	244	0.2%	-3.5%	1.42	1.21	8.3%	6.4%	1.340	0.999	0.62%
Integrated Holding	0.444	0.007	1.60%	1.85	35.86	3.43	112	2.1%	20.0%	0.37	0.85	5.1%	3.3%	0.477	0.321	0.29%
Kuwait Portland Cement	0.820	0.002	0.24%	1.11	13.62	8.56	82	0.4%	0.4%	0.00	0.00	8.3%	6.3%	0.945	0.786	0.21%
United Projects for Aviation Services	0.188	0.000	0.00%	0.68	157.98	0.00	71	-1.1%	-7.8%	0.00	0.00	0.4%	0.3%	0.268	0.171	0.18%
Heavy Engineering Industries and Shipbuilding	0.767	0.006	0.79%	1.99	22.72	2.63	138	3.8%	25.1%	1.38	1.81	8.9%	3.6%	0.785	0.566	0.35%
National Industries	0.166	0.000	0.00%	0.69	15.59	6.02	60	1.2%	-14.4%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.247	0.001	0.41%	0.94	10.61	8.13	29	-2.4%	-16.8%	0.00	0.00	9.1%	5.4%	0.320	0.229	0.07%
Ras Al Khaimah for White Cement and Constructi	0.086	0.000	0.00%	0.75	63.03	0.00	43	-7.9%	-35.3%	0.00	0.00	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.424	0.004	0.95%	1.42	6.96	7.14	73	-1.2%	-6.6%	0.43	1.02	21.5%	5.5%	0.476	0.362	0.19%
Kuwait and Gulf Link Transport	0.050	-0.002	-3.66%	0.36	NM	0.00	14	-5.4%	-14.8%	0.01	0.15	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.159	-0.007	-4.22%	0.86	10.87	7.23	16	-7.6%	-1.2%	0.00	0.01	8.0%	6.4%	0.220	0.134	0.04%
National Cleaning	0.032	0.001	3.23%	0.26	NM	0.00	7	-7.5%	-3.0%	0.00	0.14	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.085	0.000	0.00%	0.70	11.36	5.92	14	0.0%	5.0%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.04%
Specialities Group Holding	0.099	-0.002	-1.58%	0.54	5.97	6.60	17	-8.7%	-4.2%	0.03	0.31	9.2%	6.4%	0.123	0.082	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.019	0.007	0.00%
Metal and Recycling	0.083	0.001	0.61%	0.98	11.66	0.00	7	0.6%	66.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	6.7%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.304	-0.006	-1.94%	0.96	9.09	5.81	46	-1.6%	-7.3%	0.01	0.12	10.9%	8.1%	0.365	0.301	0.12%
Total Industrials - 23 Companies							2,994			4.98	8.07					7.64%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

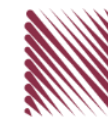


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.820	0.010	0.55%	1.78	10.64	2.98	516	1.7%	79.3%	0.00	0.00	18.2%	4.4%	1.899	0.947	1.32%
Al Ahleia Insurance	0.604	0.000	0.00%	1.01	7.47	6.62	131	-0.2%	21.3%	0.00	0.00	13.4%	5.4%	0.720	0.481	0.33%
Kuwait Insurance	0.473	0.000	0.00%	0.65	2.34	8.46	87	6.5%	-9.7%	0.00	0.00	NULL	NULL	0.627	0.434	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	-4.8%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.000	0.00%	0.73	7.21	5.61	24	0.1%	16.9%	0.00	0.05	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.056	0.000	0.00%	0.66	36.15	0.00	6	-12.6%	24.0%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.025	0.000	0.40%	0.68	44.39	0.00	3	12.9%	3.3%	0.00	0.02	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							894			0.00	0.06					2.28%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.705	0.004	0.57%	1.66	8.90	7.13	68	-5.1%	-10.6%	0.00	0.00	19.3%	15.3%	1.040	0.655	0.17%
Independent Petroleum Group	0.424	-0.025	-5.57%	0.78	9.77	6.68	77	-6.8%	-16.9%	0.00	0.00	7.9%	1.4%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.096	0.000	0.00%	0.34	8.22	0.00	26	0.9%	-16.5%	0.00	0.00	4.2%	1.4%	0.133	0.093	0.07%
Energy House Holding	0.052	0.000	0.00%	0.57	NM	0.00	2	-2.8%	179.4%	0.00	0.01	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senergy Holding	0.034	0.000	-1.18%	0.71	NM	0.00	7	-7.9%	-25.2%	0.00	0.03	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							186			0.00	0.04					0.47%

DAILY MARKET COVERAGE REPORT

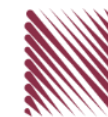
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.828	0.000	0.00%	1.85	17.28	1.60	1,090	0.5%	3.5%	0.59	0.71	11.1%	5.5%	0.894	0.680	2.78%
Salhia Real Estate	0.421	-0.006	-1.41%	1.36	14.65	3.35	231	1.9%	-13.8%	0.42	0.99	9.6%	3.7%	0.550	0.409	0.59%
Commercial Real Estate	0.098	0.000	0.00%	0.61	17.87	2.97	174	-0.6%	2.2%	0.35	3.51	3.4%	2.0%	0.111	0.092	0.44%
National Real Estate	0.067	0.000	-0.45%	0.30	13.54	0.00	126	-7.2%	-46.5%	0.05	0.81	2.3%	1.6%	0.156	0.066	0.32%
Tamdeen Real Estate	0.342	-0.018	-5.00%	0.60	9.00	3.33	137	-9.3%	-7.6%	0.01	0.03	7.0%	3.8%	0.405	0.320	0.35%
Kuwait Real Estate	0.163	0.000	0.00%	1.16	15.01	1.79	150	-1.2%	55.5%	0.11	0.66	7.9%	2.9%	0.170	0.100	0.38%
United Real Estate	0.046	-0.001	-2.34%	0.32	191.25	0.00	60	-7.5%	-27.3%	0.02	0.45	0.5%	0.2%	0.080	0.045	0.15%
First Dubai for Real Estate Development	0.036	-0.001	-3.00%	0.37	NM	0.00	26	-3.7%	-27.0%	0.00	0.12	-6.8%	-5.4%	0.059	0.035	0.07%
Al Mazaya Holding	0.053	0.000	0.00%	0.74	NM	0.00	33	-4.3%	13.3%	0.15	2.87	-70.8%	-19.6%	0.061	0.035	0.08%
Ajial Real Estate Entertainment	0.260	0.010	4.00%	0.39	11.57	1.90	53	4.0%	-5.5%	0.01	0.05	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.082	-0.002	-2.02%	0.48	9.79	5.95	28	-2.6%	3.0%	0.00	0.05	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.121	0.000	0.00%	2.53	7.90	0.00	39	7.1%	98.4%	0.05	0.37	38.2%	6.3%	0.135	0.048	0.10%
Aayan Real Estate	0.071	-0.001	-1.39%	0.48	6.38	6.94	30	-2.8%	-8.2%	0.00	0.03	7.7%	5.8%	0.084	0.064	0.08%
Al Argan International Real Estate	0.073	0.000	0.14%	0.25	NM	0.00	19	0.0%	-21.6%	0.04	0.56	-1.5%	-0.5%	0.101	0.070	0.05%
Al-Enmaa Real Estate	0.051	0.000	0.00%	0.55	21.71	0.00	23	-3.8%	-14.6%	0.00	0.08	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.087	0.005	6.49%	0.64	13.68	7.34	22	-1.7%	-25.0%	0.00	0.00	4.6%	1.5%	0.127	0.081	0.06%
Kuwait Business Town Real Estate	0.060	0.001	2.21%	0.73	10.24	8.52	35	7.9%	7.0%	0.01	0.15	7.2%	4.2%	0.070	0.050	0.09%
Dalqan Real Estate	0.147	0.000	0.00%	1.40	47.57	2.00	9	-5.2%	-34.8%	0.00	0.01	2.9%	2.4%	0.235	0.140	0.02%
Sokouk Holding	0.041	0.000	0.49%	0.86	7.47	0.00	24	16.7%	79.6%	0.08	1.95	12.1%	6.0%	0.045	0.021	0.06%
Tijara and Realestate Investment	0.053	0.000	-0.38%	0.48	14.65	7.58	19	2.5%	-1.7%	0.00	0.03	3.3%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.052	0.002	4.01%	0.50	5.35	0.00	19	1.4%	45.7%	0.42	8.12	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.54	3.37	14	-1.0%	-6.3%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.04%
Mashaer Holding	0.061	-0.001	-0.81%	0.68	4.31	0.00	11	-1.0%	12.2%	0.01	0.15	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	-9.4%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.080	-0.002	-2.44%	0.70	9.25	9.76	8	-10.1%	-27.3%	0.01	0.06	7.6%	4.7%	0.110	0.080	0.02%
Al Massaleh Real Estate	0.027	-0.001	-4.56%	0.42	NM	0.00	6	-7.8%	-9.9%	0.00	0.10	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.04	NM	0.00	6	-4.6%	0.0%	0.00	0.00	#VALUE!	#VALUE!	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	-0.001	-3.82%	0.27	NM	0.00	3	-1.9%	-28.1%	0.01	0.41	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.170	0.000	0.00%	1.83	NM	0.00	17	-2.3%	90.4%	0.01	0.05	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.031	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	0.000	-1.07%	0.44	16.79	0.00	3	-16.8%	3.0%	0.02	0.83	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.047	0.002	4.70%	0.26	26.00	0.00	6	0.5%	-22.0%	0.00	0.08	1.0%	0.8%	0.068	0.040	0.02%
Total Real Estate - 32 Companies							2,447			2.38	23.23					6.25%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.081	0.000	0.00%	0.73	NM	0.00	8	6.0%	-15.4%	0.00	0.00	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.73	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.473	-0.008	-1.66%	1.65	9.74	7.28	2,047	-2.5%	-16.0%	1.01	2.11	17.3%	5.4%	0.629	0.455	5.23%
Kuwait Telecommunications	0.542	-0.010	-1.81%	2.38	15.82	5.43	541	0.4%	-7.4%	0.37	0.67	15.2%	8.1%	0.793	0.532	1.38%
National Mobile Telecommunications	1.230	-0.007	-0.57%	1.06	7.42	5.66	616	0.3%	6.1%	0.61	0.49	15.0%	8.0%	1.300	0.957	1.57%
Hayat Communications	0.081	0.000	0.00%	0.76	NM	0.00	7	-1.2%	35.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,211			1.99	3.27					8.20%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.57	14.03	6.86	191	-5.4%	-7.4%	0.02	0.13	12.4%	2.9%	0.208	0.170	0.49%
Total Utilities - 1 Company							191			0.02	0.13					0.49%

Total Market 150 Companies				1.59	30.12	4.21	39,161			41.59	120.27					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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